

The **KENYA INSTITUTE** for PUBLIC
POLICY RESEARCH and **ANALYSIS**

Publications Catalogue 2011



Vision

To be the leading institute in public policy research and analysis; an international centre of excellence.

Mission

To provide quality public policy advice to the Government of Kenya and other stakeholders by conducting objective research and capacity building towards the achievement of national development goals.

About KIPPRA

The Kenya Institute for Public Policy Research and Analysis (KIPPRA) is an autonomous institute whose primary mission is to provide quality public policy advice to the Government of Kenya by conducting objective research and analysis and through capacity building in order to contribute to the achievement of national development goals. These goals are met through effective dissemination of recommendations resulting from analysis and by training policy analysts in the public sector. KIPPRA, therefore, produces a body of well-researched and documented information on public policy and in the process assists in formulating long-term strategic perspectives. KIPPRA serves as a centralized source from which the government and the private sector may obtain information and advice on public policy issues.

KIPPRA's activities are supported by the Government of Kenya, African Capacity Building Foundation (ACBF), and the Think Tank Initiative of IDRC.



Kenya Economic Report



This report analyses Kenya's economic performance on an annual basis, and prospects for the next three years. In addition, it benchmarks Kenya's performance against comparator and selected newly industrialized countries.

In accordance with the KIPPRA Act No. 15 of 2006, this annual report is prepared in consultation with the Ministry of Planning, National Development and Vision 2030; Ministry of Finance; and the Central Bank of Kenya. The report is presented to Parliament by the Minister of Planning, National Development and Vision 2030. The following Kenya Economic

Reports have been published:

1. Kenya Economic Report 2009: Building a globally competitive economy, Nairobi: Kenya Institute for Public Policy Research and Analysis, ISBN: 9966 777 37 7
2. Kenya Economic Report 2010: Enhancing sectoral contribution towards reducing poverty, unemployment and inequality in Kenya, Nairobi: Kenya Institute for Public Policy Research and Analysis, ISBN: 9966 777 60 1

Discussion Papers



The Discussion Paper Series disseminates results and reflections from ongoing research activities of the Institute's programmes. The papers are internally refereed and are disseminated to inform and invoke debate on policy issues. Since 2000, the Institute has produced over 120 Discussion Papers. Below are the most recent Discussion Papers:

1. Growth of the Nairobi Stock Exchange primary market (Ngugi R W and Njiru R, 2005) – DP No. 47
2. Institutional factors and foreign direct investment flows: Implications for Kenya (Ngugi R W and Nyang'oro O, 2005) – DP No. 48
3. Review of policy options for poverty reduction in Kenya (Nafula N N, Onsomu E N, Mwabu G and Muiruri S, 2005)) – DP No. 49
4. Child health seeking behaviour in Kenya (Kosimbei G, 2005) – DP No. 50
5. Towards technology models for MSEs in Kenya: Common principles and best practices (Moyi E and Njiraini P, 2005) – DP No. 51

6. Implicit taxation of the agricultural sector in Kenya (Ronge E, Wanjala B, Njeru J and Ojwang'í D, 2005) – DP No. 52
7. Misallocation of workspaces for MSEs in Kenya: Some lessons and models (Moyi E and Njiraini P, 2005) – DP No. 53
8. Heavy commercial vehicles industry in Kenya: Regulation or deregulation? (Wanjala B, Njeru J, Mwangi A, Odongo N and Muhoro M, 2005) – DP No. 54
9. Financing of secondary education in Kenya: Costs and options (Onsomu E N, Muthaka D, Ngware M, Kosimbei G, 2006) – DP No. 55
10. Impact of gender and socioeconomic factors on learning achievements in primary education in Kenya: Empirical evidence (Onsomu E N, Kosimbei G and Ngware M W, 2006) – DP No. 56
11. Mainstreaming social budgeting into the budgetary process in Kenya (Ngware M W, Manda D K, Muthaka D I, Ouma S and Njeru J, 2006) – DP No. 57
12. Monetary policy reaction function for Kenya (Ouma S, Khainga D, Wasala W, Oduor J, Kamau A and Wagacha M, 2006) – DP No. 58
13. An evaluation of the KIPPRA Treasury Macroeconomic Model and Kenya's economy using historical simulations (Were M, 2006) – DP No. 59
14. Developing a marketing framework for MSEs in Kenya (Moyi E, Otieno G, Mumo I and Ronge E, 2006) – DP No. 60
15. Determinants of seed maize pricing in Kenya (Waiyaki N, 2006) – DP No. 61
16. Public sector procurement in Kenya: The need for a coherent policy framework (Owegi F and Aligula E, 2006) – DP No. 62
17. Determinants and strategies for expanding access to secondary education in Kenya (Onsomu, E N, Muthaka D I, Ngware M W and Manda D K, 2006) – DP No. 63
18. Participatory prioritization of issues in smallholder agricultural commercialization in Kenya (Omiti J et al., 2006) – DP No. 64
19. Supporting MSEs to access public procurement market in Kenya (Njiraini P and Moyi E, 2006) – DP No. 65
20. Special products under WTO negotiations: The case for Kenya (Waiyaki N, Miencha F and Nyangito H, 2007) – DP No. 66
21. Impact of minimum wages on formal employment in Kenya (Manda D K, Kosimbei, G K and Waiyaki B, 2007) – DP No. 67

22. Policy and institutional interventions to revitalize Kenya's pyrethrum industry (Omiti J et al., 2007) – DP No. 68
23. Effectiveness of triggers and remedy for special safeguard mechanism: A case for Kenya's agricultural sector (Miencha F A, Waiyaki N and Nyangito H O, 2007) – DP No. 69
24. Skills needs, availability and competitiveness: A case for Kenya (Onsomu E, Ngware M and Manda D K, 2007) – DP No. 70
25. Does adoption of improved maize varieties reduce poverty (Mwabu G, Mwangi W and Nyangito H, 2008) – DP No. 71
26. A 2003 Social Accounting Matrix for Kenya: A methodological note (Kiringai J, Wanjala B, Waiyaki N, Mutunga C, Njenga G, Mutua J and Nafula N, 2007) – DP No. 72
27. Microstructure elements of the bonds market in Kenya (Ngugi R W and Agoti J, 2007) – DP No. 73
28. Strategies for securing energy supply in Kenya (Mwakubo S, Mutua J, Ikiara M and Aligula E, 2007) – DP No. 74
29. Free secondary education in Kenya: Costs, financing sources and implications (Ngware M W, Onsomu E, Kiriga B and Muthaka D, 2007) – DP No. 75
30. Private sector investment in primary and secondary education in Kenya: Issues, challenges and recommendations (Nafula N N, Onsomu E N, Manda D K and Kimalu P K, 2007) – DP No. 76
31. Governance in public expenditure management in Kenya: Key issues and challenges (Khainga D, Kiriga B, Ouma S and Njeru J, 2007) – DP No. 77
32. Employment outcomes and export orientation of firms in Kenya's manufacturing sector (Were M, 2007) – DP No. 78
33. Sources of economic growth in Kenya: A redux (Wanjala B and Kiringai J, 2007) – DP No. 79
34. Implications of the proposed WTO tariff reduction modalities: Case of Kenya's agricultural tariff structure (Miencha F, 2007) – DP No. 80
35. Impact of primary school education inputs on outputs in Kenya: Empirical evidence (Ngware M W, Onsomu E N and Manda D K, 2007) – DP No. 81
36. Estimating the size of the underground economy in Kenya (Ouma S, Njeru J, Khainga D, Kiriga B and Kamau A, 2007) – DP No. 82
37. Scaling up domestic support for sustainable development of agriculture in Kenya (Onyango C H and Omiti J M, 2008) – DP No. 83

38. Technical efficiency of Kenya's sugar factories: An agenda for enhancing competitiveness (Gicheru S, Waiyaki N and Omiti J, 2007) – DP No. 84
39. Determinants of Kenya's beef export supply (Otieno D J, 2008) – DP No. 85
40. Short term private capital flows and real exchange rate in Kenya (Odongo M T, 2008) – DP No. 86
41. Growth and distribution of factors of incomes in Kenya: A Social Accounting Matrix perspective (Mwendwa M, 2008) – DP No. 87
42. Factors affecting growth of micro and small enterprises in Kenya (Gitonga A, 2008) – DP No. 88
43. Determinants of inter-firm networks in Kenya (Ng'ang'a J, 2008) – DP No. 89
44. Environmental sustainability and policy implications of urban building and construction in Kenya (Odero N, 2008) – DP No. 90
45. Determinants of Kenya's fiscal performance (Sirengo J, 2008) – DP No. 91
46. Assessing Kenya's oil vulnerability: Key indicators and policy options (Roba G M, 2008) – DP No. 92
47. Determinants of current account balance in Kenya: The inter-temporal approach (Kariuki G M, 2008) – DP No. 93
48. Estimating inbound tourism demand for Kenya: The gravity approach (Kiarie S, 2008) – DP No. 94
49. Transient and chronic poverty in Kenya: Correlates and trends (Nafula N, Onsomu E, Manda D. and Mwabu G, 2008) – DP No. 95
50. A cross country analysis of cut flower and foliage exports: The case of Kenya (Muthoka N, 2008) – DP No. 96
51. Factors influencing hotel room supply and demand in Kenya: A simultaneous equations model (Ndubi E, 2009) – DP No. 97
52. Enhancing competitiveness of Kenya's cotton and textile sector (Onyango C, Miencha F, Waiyaki N, Misati R, Omiti J and Kiringai J, 2009) – DP No. 98
53. Financial sector development and economic growth for African countries (Mwaura M, Ngugi R and Githinji N, 2009) – DP No. 99
54. Wheat import demand and welfare effects of import controls in Kenya (Musyoka M P, 2009) – DP No. 100
55. Performance of the Port of Mombasa: An empirical analysis (Njeru G N, 2009) – DP No. 101

56. Enhancing household fuel choice and substitution in Kenya (Osiolo H, 2009) – DP No. 102
57. Youth unemployment in Kenya: Nature and covariates (Wamalwa F M, 2009) – DP No. 103
58. Determinants of primary schooling choice in Kenya (Nyokabi J, 2009) – DP No. 104
59. Improving technical and vocational training in Kenya: Lessons from selected countries (Onsomu E, Wambugu A and Wamalwa F, 2009) – DP No. 105
60. Implications of the global financial crisis on the Kenyan economy (Macroeconomics Division, 2009) - DP No. 106
61. Are prior restrictions on factor shares appropriate in economic growth accounting estimations (Oduor J, 2010) - DP No. 107
62. Equilibrium real exchange rates and real misalignments in Kenya: A fundamental equilibrium approach (Oduor J and Khainga D, 2010) - DP No. 108
63. Evaluating the impact of micro-franchising the distribution of anti-malarial drugs in Kenya on malaria mortality and morbidity (Oduor J, Kamau A and Mathenge E, 2010) - DP No. 109
64. General equilibrium real exchange rates in a three-good open economy setting (Oduor, J, 2010) - DP No. 110
65. Economic policy and total factor productivity in Kenya (Oduor J and Khainga D, 2010) - DP No. 111
66. Effects of land titling on poverty in Kenya (Kieyah J and Nyaga R, 2010) – DP No. 112
67. Some effects of regional trade arrangements on Kenya’s export flows (Githuku S, 2010) - DP No. 113
68. Determinants of regional disparity in Kenya (Ng’ang’a J and Njenga G, 2010) – DP No. 114
69. The economics of land control boards in Kenya (Kieyah J and Gitonga A, 2010) – DP No. 115
70. To conserve or convert the Yala wetland (Ikiara M, Mwakubo S and Nyang’oro O, 2010) – DP No. 116
71. Liberalization of services and its implications on agricultural trade in Eastern Africa region (Onyango C, 2010) - DP No. 117
72. Role of education and training in reducing poverty and unemployment in Kenya (Onsomu E N and Munga B O, 2010) DP No. 118

73. Ndung'u report on land grabbing in Kenya: Legal and economic analysis (Kieyah J and Mbae-Njoroge C, 2010) - DP No. 119
74. Production risk and farm technology adoption in rain-fed maize production in semi-arid lands of Kenya (Ogada M, 2010) - DP No. 120
75. A panel data analysis of the determinants of tourism destination (Sagwe J, 2010) - DP No. 121
76. Efficiency of the financial market intermediation process in Kenya: A comparative analysis (Oduor J, Karingi S and Mwaura S, 2010) - DP No. 122
77. Contractionary monetary policy effects on aggregate income when exchange rates overshoot in Kenya (Oduor J, Karingi S, Njuguna A E and Kuuya P, 2010) - DP No. 123

Working Papers



The KIPPRA Working Paper Series disseminates results of on-going research at the Institute. The papers in this series cover specific policy issues in detail and are meant to provide policy makers and researchers with background information that can be used in developing refined discussion and policy papers. The papers are authored and reviewed by KIPPRA researchers and are disseminated to provoke debate and solicit comments. Between 2001 and 2009, the Institute has produced over 15 Working Papers. Below are some of the more recent Working Papers.

1. Kenya's reform experience: What have we learnt? (Were M, Ngugi R W, Makau P, Wambua J and Oyugi L, 2005) – WP No. 12
2. Tax reform experience in Kenya (Karingi S, Wanjala B, Nyamunga J, Okello A, Pambah E and Nyakang'o E, 2005) – WP No. 13
3. Development finance institutions in Kenya: Issues and policy options (Njenga G, Ngugi R W and Mwaura M, 2006) – WP No. 14
4. Development of bonds market: Kenya's experience (Mbewa M, Ngugi R W and Githinji A, 2007) – WP No. 15
5. Inequality, poverty and the environment in Kenya (Ikiara M, Mwakubo S and Olukoye G) - WP No. 16

6. Critical issues on food security in the Nile Basin Countries: An interventionist trans-boundary approach (Ndirangu L, Omiti J and Waiyaki N) - WP No. 17
7. Regional disparity in Kenya: A situational analysis (Mwaura M, Chege J and Mguji R, 2010) - WP No. 18

Policy Briefs



The KIPPRA Policy Briefs are aimed at a wide dissemination of the Institute's policy research findings. The findings are expected to stimulate discussion and also build capacity of public policy makers in Kenya. Between 2004 and 2009, the Institute has published policy briefs in various areas, many of which have gone to influence public policy. Below are some of the more recently published policy briefs:

1. Negotiating trade in services under an economic partnership agreement: A proposal for Kenya (No. 1, 2006)
2. Enhancing the role of development finance institutions in Kenya's development process (No. 2, 2006)
3. Public procurement policy in Kenya: The need for a coherent policy framework (No. 3, 2006)
4. Promoting private sector participation in provision of higher education in Kenya (No. 4, 2006)
5. Multiplicity of taxes and licences in the trucking industry in Kenya: Is there a case for deregulation? (No. 5, 2006)
6. Flaws in the development and allocation of Jua Kali sheds and hawkers markets in Kenya (No. 6, 2006)
7. Strengthening budget reforms in Kenya: Issues and challenges (No. 7, 2006)
8. Enhancing growth of the Nairobi Stock Exchange primary market (No. 8, 2006)
9. Using social budgeting to improve the budgetary process in Kenya (No. 9, 2006)
10. Lessons from Kenya's tax reform experience (No. 10, 2006)
11. Improving the enabling environment for business in Kenya (No. 11, 2006)
12. Reducing implicit taxation of the agricultural sector in Kenya (No. 12, 2006)

13. High seed maize prices in Kenya (No. 13, 2006)
14. Policy options for financing secondary education in Kenya (No. 14, 2006)
15. Attracting foreign direct investment into Kenya (No. 15, 2006)
16. Strengthening the budgetary framework for private healthcare providers in Kenya (No. 16, 2006)
17. The future of monetary policy regime in Kenya (No. 17, 2006)
18. Organizing urban road public transport in Nairobi city (No. 18, 2006)
19. Options for sustaining Kenya's economic growth pattern (No. 1, 2007)
20. Improving the growth of small firms sub-sector: Role of interfirm linkages (No. 2, 2007)
21. Strategies for expanding access to secondary education in Kenya (No. 3, 2007)
22. Governance challenges in public expenditure management in Kenya (No. 4, 2007)
23. Enhancing the commercialization of smallholder agriculture in Kenya (No. 5, 2007)
24. Promoting development of bonds in Kenya (No. 6, 2007)
25. Improving the security situation in Kenya (No. 7, 2007)
26. Strategies for securing energy supply in Kenya (No. 8, 2007)
27. Explaining chronic poverty in Kenya (No. 9, 2007)
28. Improving technology competitiveness of small enterprises in Kenya (No. 10, 2007)
29. Effectiveness of financial sector reforms in promoting domestic private investment in Kenya (No. 11, 2007)
30. Subsidizing secondary education in Kenya: Costs, financing sources and implications (No. 12, 2007)
31. Strategies for revitalizing the pyrethrum industry in Kenya (No. 13, 2007)
32. Safeguarding Kenya's agricultural sector from import surges (No. 14, 2007)
33. Enhancing investment performance for sustained economic growth in Kenya (No. 15, 2007)
34. How should MSEs be supported to access the public procurement market in Kenya (No. 16, 2007)

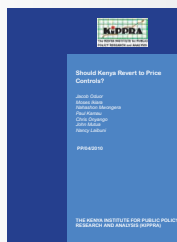
35. Enhancing private sector participation in the provision of primary and secondary education in Kenya (No. 17, 2007)
36. Estimating the size of the underground economy in Kenya and its tax potential (No. 18, 2007)

Unpublished Policy Briefs

1. Achieving economic growth through micro and small enterprises
2. Addressing key governance issues in public expenditure management: Case for Kenya
3. Competitiveness of Kenyan cut-flower and foliage exports
4. Determinants of regional disparity in Kenya
5. Economic valuation of Yala wetlands
6. Effectiveness of financial sector reforms in promoting private investment in Kenya
7. Employment outcomes and export-orientation of firms in Kenya's manufacturing sector
8. Enhancing competitiveness of cotton and textile sector in Kenya
9. Enhancing environmental performance in Kenya's urban housing: Stakeholder views
10. Enhancing investment performance for sustained economic growth in Kenya: Issues and the way forward
11. Enhancing private sector provision in primary and secondary education in Kenya
12. Explaining chronic poverty in Kenya
13. Financing sources for achieving MDGs in Kenya
14. Growth options for Kenya: Is Kenya's economic growth pattern sustainable?
15. How should MSEs be supported to access the public procurement market in Kenya?
16. Improving security situation in Kenya
17. Improving the performance of Kenya's hotel room market
18. Improving the technology competitiveness of small enterprises in Kenya
19. Inequality, poverty and environment in Kenya

20. Meeting the MDGs in NEP and ASALs: Lessons from social budgeting experiences
21. Netting the underground economy into the tax bracket
22. Priorities in the commercialization of smallholder agriculture in Kenya
23. Promoting development of bonds market in Kenya
24. Raising the competitiveness of small firms sub-sector: The role of firm-firm linkages
25. Safeguarding Kenya's agricultural sector from import surges
26. Scaling-up domestic support for agricultural development in Kenya
27. Skills and competitiveness in Kenya
28. Some effects of regional trading arrangements on Kenya's export flows
29. Strategies for expanding access to secondary education in Kenya
30. Strategies to enhance Kenya's beef export supply
31. Strategies to revitalize the pyrethrum sub-sector in Kenya
32. Subsidized secondary education in Kenya: Costs, financing sources and implications
33. To conserve or convert? An economic valuation of Yala wetlands complex
34. Tourism destination competitiveness: Kenya and comparator countries
35. Wheat import demand and welfare effects of import controls in Kenya
36. WTO tariff reduction modalities and Kenya's agricultural trade policy space
37. Determinants of Kenya's export flows to the EAC and COMESA
38. Liberalization of services and its implication on agricultural trade

Policy Papers



The Policy Paper Series disseminates results and reflections from ongoing research activities of the Institute's programmes. The papers are internally refereed and are disseminated to inform and invoke debate on policy issues. Opinions expressed in the papers are entirely those of the author or authors and do not necessarily reflect the views of the Institute.

1. Should Kenya revert to price controls (Oduor J, Ikiara M, Mwangera N, Kamau P, Onyango C, Mutua J, and Laibuni N) – PP 4/2010

Special Reports



The KIPPRA Special Reports Series deal with specific issues that are of policy concern. The reports provide in-depth survey results and/or analysis of policy issues. They are meant to help policy analysts in their research work and assist policy makers in evaluating various policy options. Deliberate effort is made to simplify the presentation in the reports so that issues discussed can be easily grasped by a wide audience. Between 2001 and 2009, the Institute has published over 10 Special Reports. Below are some of the more recently published Special Reports:

1. Urban public transport patterns in Kenya: A case study of Nairobi city (Aligula E M, Abiero-Gary Z, Mutua J, Owegi F, Osengo C and Olela R, 2005) - SP No. 5
2. Security risk and private sector growth in Kenya: A survey report (Ngugi R W, Kimenyi M S, Gakuru K, Nyang'oro O, Muriu P, Nderitu P, Kariuki E, Kimilu G, Bikuri K and Njuguna S, 2004) - SP No. 6
3. Private sector investment in education and training: A case of tertiary education in Kenya (Ngware, M W, Onsomu E N and Manda D K, 2006) - SP No. 7
4. Policy advocacy needs of MSE associations in Kenya: A survey of MSE associations in Nairobi, Mombasa, Kisumu and Nakuru (Moyi E, 2006) - SP No. 8
5. Review of the 2004/05 budget - SP No. 9
6. Review of the 2005/06 budget - SP No. 10
7. Decentralized funds in Kenya: Source book (2006) - SP No. 11
8. Decentralized funds in Kenya: Baseline survey report (2006) - SP No. 12

Training Manuals



The KIPPRA Training Manual Series aims to develop training materials for the institute's capacity building programmes. The KIPPRA capacity building programmes target the Institute's staff-especially the Young Professionals-government officers, private sector, and civil society. The aim is to develop human and institutional capacity to utilize the Institute's research and policy analysis products, and also create sustainable capacity for understanding, conducting and coordinating public

policy analysis and research. Below are some of the training manuals published by the Institute:

1. Core capacity building programme (TM No. 1-1).
2. Guidelines on policy analysis and formulation (Module 1, TM No. 1-2) – Course Book.
3. Guidelines on policy analysis and formulation (Module 1, TM No. 1-2) – Trainer’s Guide.
4. Micro and small enterprises development (Module 2, TM No. 1-3) – forthcoming.
5. Research methodology and communication (Module 3, TM No. 1-4) – Course Book.
6. Research methodology and communication (Module 3, TM No. 1-4) – Trainer’s Guide.
7. Micro and small enterprise programme management (Module 4, TM No. 1-5) – Course Book.
8. Micro and small enterprise programme management (Module 4, TM No. 1-5) – Trainer’s Guide.
9. Monitoring and evaluation of micro and small enterprises policies (Module 5, TM No. 1-6) – Course Book.
10. Monitoring and evaluation of micro and small enterprises policies (Module 5, TM No. 1-6) – Trainer’s Guide.
11. Decentralized funds in Kenya: Training guide.
12. The KIPPRA-Treasury Macro Model (KTMM): A user’s guide.
13. KTMM training manuals.

Other types of publications available at the Institute include:

1. Client Reports
2. Occasional Papers
3. Conference Proceedings
4. Books
5. KIPPRA Policy Monitor

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